Agile development

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Main bibliographic source:

Agile & Iterative Development – A Manager's Guide, Craig Larman, Addison-Wesley, 2004.

Manufacturing vs Development

Compare these 2 building tasks:

- 1. Building mobile phones on an assembly line
- Unanmbiguous specifications
- Reliable estimation of tasks and scheduling



2. Building a custom house

- Initially, the owners are not exactly sure of what they want
- They may clarify their mind as they see the design, the costs, time, etc.



Manufacturing vs Development

Predictable Manufacturing	New Product Development		
We can: first complete specifications and then build	Difficult to create unchanging specs from the beginning		
Cost and effort can be reliably estimated at the beginning	Estimations are only possible after some empirical data increasingly available		
We can identify, define and schedule all the activities (PERT, Gantt, etc.)	We need adaptative steps driven by build- feedback cycles		
Unpredictable change is rare and unexpected	Creative adaptation to change is the norm		

Software development

 Software construction mostly fits in the case of new product development

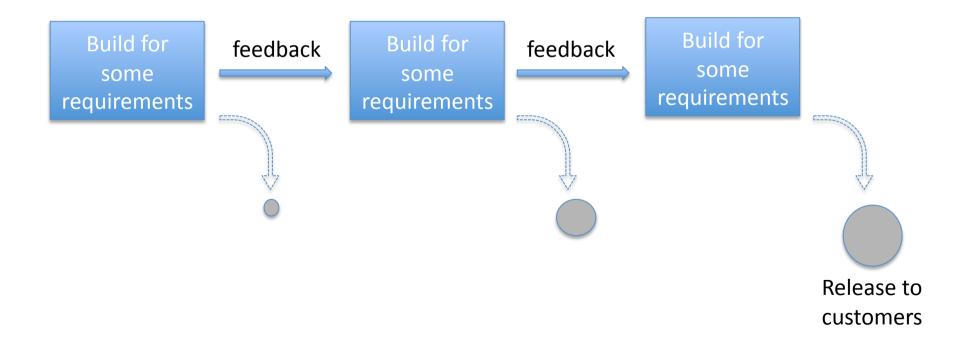
 However, SW development methodolody was originally focused on a mass manufacturing problem...

Classical waterfall methods



Iterative & Evolutionary

 Iterative development: the overall lifecycle is composed of several iterations in sequence.



Iterations

- Each iteration generates an iteration release:
 - release = stable, integrated and tested system,
 collecting all the SW across the teams
 - Most releases are internal. The final iteration release is the complete product released externally
 - Recommended duration: 1-6 weeks per iteration
- Incremental development: in each iteration the system is tuned, but it also grows with new features

Iterative planning

- Iterative planning: what to do in the next iteration?
- Risk-driven: riskiest features first
- Client-driven: the client decides the most valuable feature to build next
- Advantage: the client steers the project using the latest insight, not just an initial speculation

Iterative planning

What to do if we cannot meet the end date for an iteration? Three solutions:

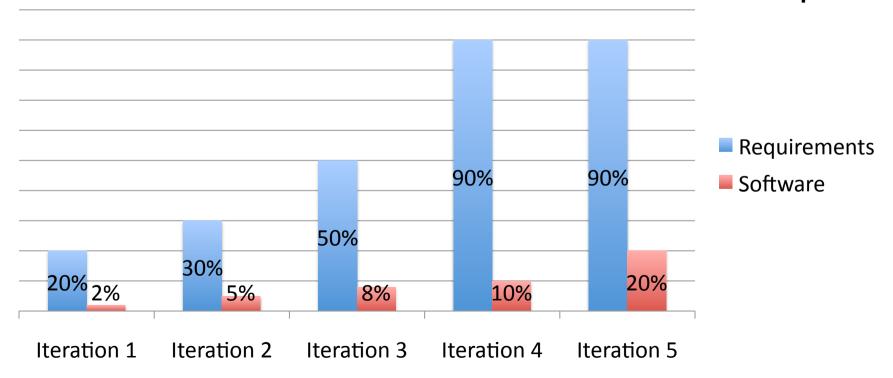
- 1. Slip the end date
- 2. Work more hours
- 3. Reduce the scope
- 1. NO. Timeboxing: the end date cannot be changed!
- 2. NO. Respect: do not add pressure due to bad planning
- 3. YES! Reduce the scope: lower priority features moved to the wish list

Evolutionary requirements

- Embrace change but not chaos: changes occur from iteration to iteration
- A point of stability is needed: during an iteration, no changes from external stakeholders
- Requirements workshop at each iteration: used to expand or refine requirements.

Evolutionary requirements

 Requirement analysis is evolutionary, but not unbounded. Usually, 90% of requirements are obtained in the first 3 or 4 iterations. Example:



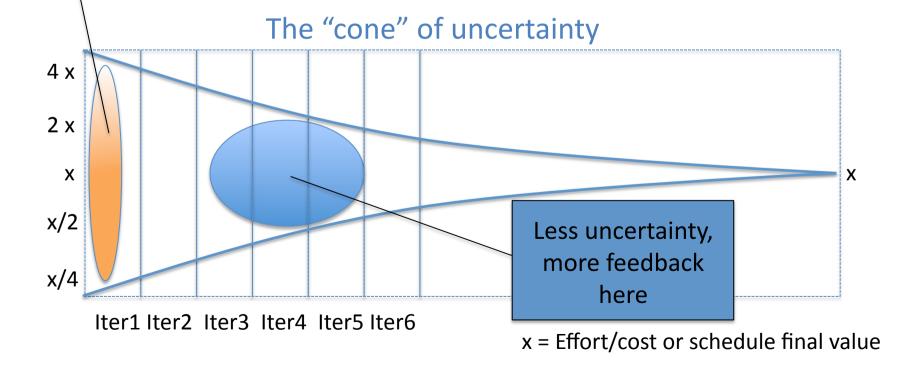
Evolutionary requirements

- Evolutionary ≠ "no early requirements"
- First iterations encourage clarifying things like:
 - "top ten" high level requirements
 - Architectural influential factors (load, usability, internationalization, ...)

Bad moment for estimations

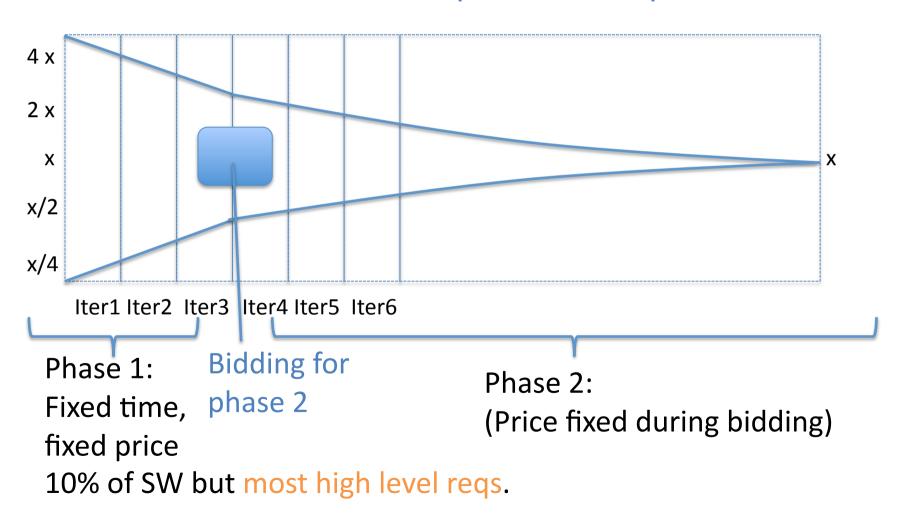
Adaptative planning

- Initial phase has high uncertainty. Difficult to make a good planning or cost estimation.
- Defer expectation for good estimates until a few iterations (10-20% of the project)



Adaptative planning

Sometimes contracts are split into two phases



Delivery

 Delivery = is an iteration release put in production (marketplace)

 Promote and schedule incremental deliveries, with expanding capabilities.

Example: plan deliveries each 6 months

 Promote evolutionary deliveries: use feedback from users of installed products.

Iterative & Evolutionary methods

Iterative methods

- Evo (Evolutionary project management) (1960s)
 - Iterations of 1-2 weeks
 - Evolutionary delivery at each iteration
 - Adaptative client/value-driven planning
 - Numeric measures for progress and quality

Iterative & Evolutionary methods

Iterative methods

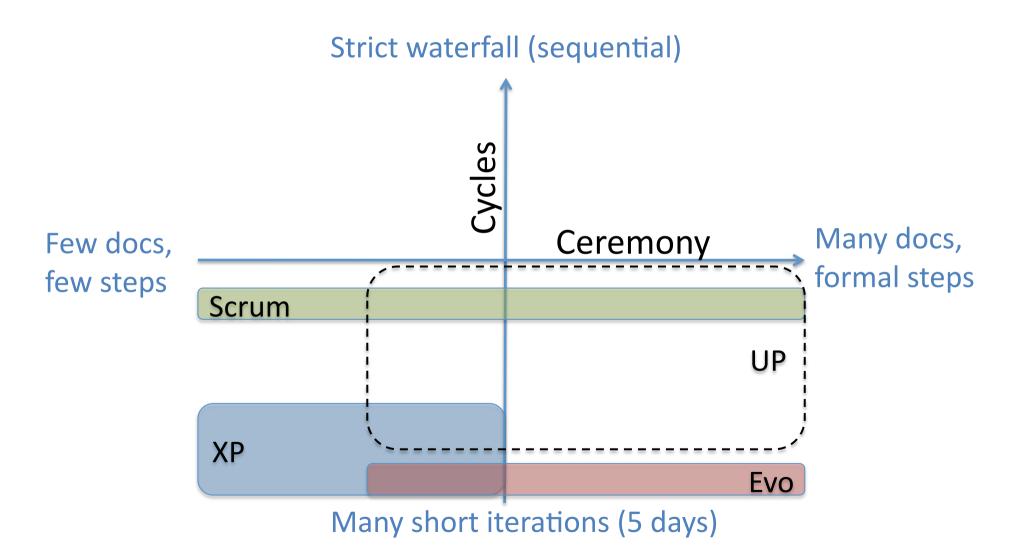
- UP (Unified Process) /RUP (Rational UP) (mid 1990s)
 - Short timeboxed iterations
 - Elaboration phase: early iterations fix the high-risk & high-value elements that are core for architecture
 - Construction phase iterations build the remainder
 - We can use up to 50 artifacts or workproducts (vision, use-case model, risk list, etc) classified by disciplines (requirements, design, project management, implementation, etc).

Iterative & Evolutionary methods

Agile methods

- They were conceived in the 1990's. Some well-known examples are:
 - Dynamic Systems Devel. Method, DSDM (1994)
 - Scrum (1995)
 - Crystal Clear (1996)
 - Extreme Programming, XP (1996)
 - Feature Driven Development, FDD (1997)

Classification of methods



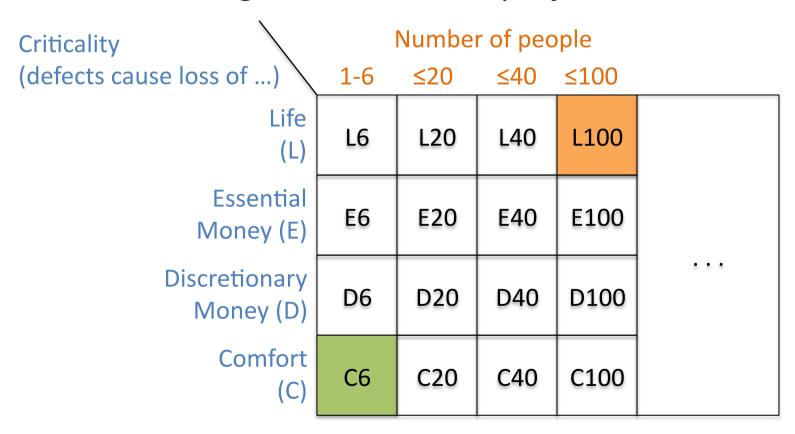
Classification of methods

 Cockburn scale used to show adequacy of methods with respect to criticality and staff

Criticality					
(defects cause loss of)	1-6	≤20	≤40	≤100	
Life (L)	L6	L20	L40	L100	
Essential Money (E)	E6	E20	E40	E100	
Discretionary Money (D)	D6	D20	D40	D100	•••
Comfort (C)	C6	C20	C40	C100	

Classification of methods

• An example: method measuring for an L100 project has nothing to do with a C6 project.



Agile methods



Agile methods

- They share
 - Short timeboxed iterations
 - Embrace change: agility, rapid and flexible response to change
 - Adaptative, evolutionary refinement of plans
- Although conceived in the 1990s, they receive the name of ``agile methods'' in 2001. A group of 17 developers meet at the Rocky Mountains, Utah and publish the

Agile Manifesto

It contains the following 12 principles ...

- 1. Customer satisfaction = highest priority
 - Keypoint: early and continuous delivery of valuable SW
- 2. Welcome changing requirements even in late development
 - Greater customer's competitive advantage
- 3. Deliver working SW frequently
 - Weeks better than months!

- Business people <--> developers daily cooperation
- 5. Build projects around motivated individuals
 - Give them environment and support, then trust them to get the job done
- 6. The best form of communication is face-to-face conversation
 - Documentation is relegated to a 2nd level

- 7. The primary measure of progress is working software
- 8. Promote sustainable development
 - Be able to maintain a constant pace (like running a marathon)
- 9. Continuous attention to technical excellence and good design

10. Simplicity – the art of maximizing the amount of work not done – is essential

11. The best architectures, requirements and designs emerge from self-organizing teams

12. At regular intervals, the team readjusts and tunes to become more effective

- I. Individuals and interactions over process and tools
 - People is the most important ingredient of success
 - A "strong player" need not be an ace programmer, but an average one that works well with others
 - First, build a good team, then let them configure their environment and tools

II. Working software over comprehensive documentation

- Documenting software is essential, but too much is worse than too little
- Too much docs = effort to sync with the code, or they become big lies that lead to confusion
- A document needs to be short and salient:
 Short = <30 pages, salient = overall design and highest-level structures

III. Customer collaboration over contract negotiation

- A closed contract is an early source of failure
- Requirements, schedule, costs usually become obsolote before the project is completed
- Involve customer feedback on a regular, frequent basis
- The best contracts govern the way in which customers and developers will work together

IV. Response to change over

following a plan

- SW projects cannot be planned for far future:
 changing environment, requirements, estimations, ...
- Plans degrade with time: PERT, Gantt diagrams
 change not only in durations but also in structure
- Solution: make flexible plans, detailed for next 2 weeks, rough for the next 3 months, and crude beyond that